

# Charitable Gift Stock Transfer Form

Name of your Brokerage Firm: \_\_\_\_\_

Your Account Number: \_\_\_\_\_

Please use this letter as authorization to gift the following stock from my account to the charity account of the broker firm listed below.

Name of Stock; \_\_\_\_\_

Number of Shares: \_\_\_\_\_ (exact number of shares, not dollar amounts)

TO:                Fidelity  
                      Occoneechee Council of the Boy Scouts of America  
                      Brokerage Account Number: 645-660130  
                      DTC Number: 0226

Authorized signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

Please print your name and daytime phone number (including area code) where you can be reached:

_____	_____
NAME	Daytime Phone Number

Purpose of Gift: \_\_\_\_\_

Please complete and sign, make 3 copies of this form, then:

- 1) Send original copy of these instructions to your broker.
- 2) Send one copy to Olde Raleigh Financial Group, Attn: Kathy Duckworth, 3110 Edwards Mill Road, Suite 340, Raleigh, North Carolina 27612 **(FAX)** (919) 861-8216 **(EMAIL – Kathy.Duckworth@olderaleighgroup.com)**.
- 3) Send one copy to Occoneechee Council, Boy Scouts of America, Inc., Attn: Kevin Bartholomew, 3231 Atlantic Avenue, Raleigh, North Carolina 27604 (919) 872-4884, ext 234, [kevin.bartholomew@scouting.org](mailto:kevin.bartholomew@scouting.org), **(FAX)** 984-204-1227.
- 4) Keep one copy for your records.